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Variations in carotid sinus anatomy and their relevance to carotid interventions

Running head: Carotid sinus variations

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Abstract
Background: The carotid sinus (CS) is a dilatation in the carotid bifurcation usually at the origin of proximal internal carotid artery (ICA). It contains baroreceptors which influence blood pressure. Variations in the location of the CS are of importance as atheromatous plaque commonly forms in this area and procedures such as carotid endarterectomy are performed to reduce the risk of stroke. Inadvertent stimulation of the CS baroreceptors during interventions can have profound effects on the patient’s hemodynamic status both intra- and postoperatively, causing serious complications. The aim of this study is to determine the inter- and intra-individual variations in the location of the CS.

Materials and methods: Eighty-two carotid arteries were dissected bilaterally from 41 cadavers. The locations of the CS were noted and divided into four potential sites.

Results: The commonest site is the origin of the ICA (74.3%), but the CS can also be found in the distal part of the common carotid artery (CCA) inferior to the bifurcation (17.1%); at the bifurcation involving the distal CCA and origins of both the external carotid (ECA) and internal carotid arteries (7.32%); and at the origin of the ECA (1.22%). In individual cadavers, the CS was located at the origin of the ICA in 97.6% on at least one side. The sites of the CS were asymmetrical in 34.1%.

Conclusions: Clinicians performing carotid interventions should be aware of these anatomical variations to avoid inadvertent stimulation of the CS which can cause profound bradycardia and hypotension.

Key words: carotid sinus, carotid endarterectomy, common carotid artery, internal carotid artery, external carotid artery
Introduction

The anatomy of the human carotid arterial system conventionally describes the common carotid artery (CCA) ascending in the neck and bifurcating at the upper border of the thyroid cartilage into the internal carotid (ICA) and external carotid arteries (ECA). The carotid sinus (CS) is a neurovascular structure visualized as a focal dilatation of the arterial wall typically situated at the origin of the proximal ICA. Anatomical variation in the level and site of the CCA bifurcation and the exact location of the CS within the carotid arteries has significant consequences for the safety and efficacy of clinical interventions performed in this area. The dilatation of the CS has previously been shown to be located in the CCA or ECA as well as the ICA [1].

In the wall of the CS are neural elements which are stretch receptors known as baroreceptors, from which afferent fibers run via the carotid sinus and glossopharyngeal nerves to the nucleus tractus solitarius in the brainstem [2]. Efferent impulses are conveyed by the autonomic nervous system to affect the heart rate and vasomotor tone. This is known as the CS baroreflex; typically, a rise in blood pressure stimulates the CS stretch receptors which triggers a reflex bradycardia and systemic vasomotor dilatation to lower the blood pressure [3].

The carotid bifurcation is a common site for atheromatous plaque formation which, in turn, is a significant cause of thromboembolic stroke [4]. Clinical interventions such as surgical carotid endarterectomy (CEA), carotid angioplasty and stenting significantly reduce the risk of stroke [5]. These treatments, however, are associated with adverse hemodynamic changes due to stimulation of the CS baroreflex during open dissection in CEA or stretching of the CS by an angioplasty balloon or metal stent [6]. Additionally, surgical damage to the CS region can result in marked instability in post-operative blood pressure, particularly hypertension. This in turn may cause serious complications such as hemorrhage, neck hematoma and cerebral hyperperfusion syndrome with resultant intracranial bleeding [7]. There are also documented cases of coronary spasm and resultant myocardial infarction following CS stimulation, but not during CEA or carotid artery stenting [8,9].

Surgeons performing CEA are therefore trained to exercise extra care when dissecting the proximal ICA region, as this minimizes stimulation of the CS and reduces these complications. However, if the CS were located in a variant site within the CCA or ECA, inadvertent stimulation is more likely and can produce adverse outcomes. This phenomenon has been observed anecdotally in theatres by the authors. More patients are now undergoing staged bilateral CEA, hence knowledge of whether the site of the CS is consistent in an individual patient would improve safe surgical planning to avoid the above complications. This cadaveric study aims to describe the variations in the location of the CS and determine their inter- and intra-individual variability.
Materials and methods

A total of 41 embalmed cadavers were used for the study (19 female, 22 male) with mean age at death of 83.5 (range 67 – 100). Carotid systems were dissected bilaterally, none had had previous carotid surgery so there were no exclusions. Surrounding tissues were removed and the distal 3cm of the common carotid, proximal 3cm of the internal carotid and proximal 3cm were excised in their entirety to allow more detailed examination.

The apex of the bifurcation of the common carotid was used as a common reference point to describe the variations, this is labelled as point “O” in Fig. 1. The CS was defined as the point at which there is a clear dilatation in the lumen from the caudal to the cranial segment of the vessels. The CS was noted to have four discrete locations and was not always isolated to either the CCA, ICA or ECA. Theses locations were designated as sites 1 – 4. Comparison of the bilateral sites were also made in each cadaver to determine intra-individual variability. All donors had consented for anatomical research prior to decease in accordance with the Human Tissue Act (2004).

Results

Four different sites of the CS were identified as shown in Fig.1 and Fig. 2. The frequency of sites 1-4 were as follows.

Site 1: The CS began from the distal part of the CCA and extended into the proximal ICA. This was the commonest site (61 out of 82, 30 left/31 right).

Site 2: The CS was at the distal CCA and extended into both the proximal ECA and proximal ICA (6 out of 82, 4 left/2 right).

Site 3: The CS was found at the distal CCA, but proximal to its bifurcation with no extension into either the ICA or ECA (14 out of 82, 7 left/7 right).

Site 4: The CS began in the distal part of the CCA extending into the proximal ECA. This was the least common position (1 out of 82, right side only).

With regards to variation in CS location on the left and right in individual cadavers 97.6% (37 out of 41) had the CS in Site 1 on at least one side. The sites of the CS were asymmetrical in 34.1% (14 out of 41). The sample size in this study was too small to determine any further statistically significant correlation between each side of the neck in individual donors.

Discussion

The traditional surgical teaching when operating in this area is to take care around the origin of the ICA to avoid stimulating the CS, however in all four sites the CS also involves the distal CCA. This area should also be handled with the same due diligence. Surgeons should also be aware that in this study 8.54% of CS also involved the origin of the ECA (site 2 and site 4) and therefore
attempts to visualise this area should be made before a traumatic manoeuvre, such as applying a vascular clamp, is performed. It is significant that 34.1% of CS were found to be asymmetrical in individuals, this implies that prediction of the CS site based on a previous intervention is unreliable.

Carotid artery anatomy is known to be variable even within the same individual [10]. In particular, the vertebral level of the carotid bifurcation and therefore the position of the CS can range from C2 to the C6-C7 intervertebral disc. This influences where optimal surgical incisions should be made [11]. The branches of the carotid arteries, diameters and degree of tortuosity also vary and have important relevance for clinical interventions [12,13].

The origin of the ICA and terminal CCA is accepted as the most common location of the CS, which is confirmed in the results (74.4% of carotid systems). However, Binswanger (1879) reported a study of 200 patients that indicated that the CS was present in the ICA in only 40% of cases [14]. Boyd (1937) had reported the other three less common sites previously, as well as the location of the CS on the ICA distal to the carotid bifurcation which was not noted in this study [1]. Both of these dissection-based papers predate the first reported CEA by Eastcott et al. (1954) and so may not be as relevant for modern interventions, however they do point out that there has historically been some discrepancy in the location of the CS [15].

An oversensitive CS baroreflex can result in disabling dizziness, syncope and hypotension. One treatment for this condition is surgical adventitial stripping of the ICA to interrupt the afferent neural pathway and reduce the sensitivity of the baroreflex. Toorop et al. (2013) performed histological examinations on 5 carotid artery bifurcations. The highest density was found on the medial aspect of the proximal ICA, but some neural tissue was also present in the CCA and ECA. They implied that the CS is only located in the ICA as a guide to performing adventitial stripping for an oversensitive CS. However, the technique is not universally successful and recurrences can occur [16]. To date, additional stripping of the ECA and CCA has not been described but these are two variant locations of the CS. This may explain the failure of this technique in some cases. It would be useful to apply modern histological techniques to further compare the pattern and density of neural elements between different areas of the carotid arteries in particular sites where a focal dilatation in keeping with the CS is present.

In an inter-individual and intra-individual study based on the European Carotid Surgery Trial comprising data from 5395 carotid angiograms, considerable differences were found between contralateral carotid bifurcations in terms of vessel diameters, and hence ratios between cross-sectional areas of the CCA, ICA and ECA at the bifurcation [17]. It is thus unsurprising that the location of the CS would also vary, not only between individuals but also between the two sides of the neck in the same individual. In this study, the CS did not have the same location as its contralateral counterpart in 34.1% bilateral systems. The CS was, however, was present in the ICA
in at least one side of the neck in 97.6% of cases.

Stimulation of the CS during procedures such as CEA and carotid artery stenting has been shown to have a range of effects on the cardiovascular status of the patient, both in the peri-operative phase as well as post-operatively [18]. In carotid artery stenting, where there is less tactile control over the stimulation of the CS, atropine has been administrated prophylactically just prior to balloon inflation by the interventionalist or anesthetist to successfully reduce hemodynamic instability [19].

Atheroma removal during CEA in the region of the CS is associated with a decrease in the sensitivity of CS baroreceptors during and after surgery, specifically type I receptors [7]. The CS baroreceptors are especially important in regulating blood pressure post-operatively; however, these effects do not appear to be long-lasting, with no overall changes on reflex control of blood pressure 6 months after surgery [20,21]. The baroreflex function is less likely to be affected following the immediate post-operative period in eversion CEA as opposed to the standard approach using a longitudinal arteriotomy, but the reason for this is not yet clear. Overall the short-term instability following CEA is attributed to the temporary traumatic effects of the surgery [22]. In an effort to mitigate these risks there have been trials to infiltrate the CS nerve during CEA with local anesthetic in order to attempt to counter the effects of CS stimulation and hence hemodynamic changes peri- and post-operatively. However, most studies have not shown any major benefits [23,24]. Reduction in complications therefore depends on good surgical technique, awareness of potential variations in anatomy, close monitoring of the patient intra- and post-operatively and good communication between surgeon and anesthetist.

Conclusions
This study has shown subtle, yet definite, inter- and intra-individual variations in the location of the CS. The most common location for the CS is at the origin of the ICA, and our results suggest that it is usually in this position in at least one side in the neck. Clinicians performing interventions in this area, in particular CEA, should therefore be mindful of these variations to avoid inadvertent stimulation or allow earlier anticipation so that atropine can be administered prophylactically to mitigate adverse effects from triggering the CS baroreflex.

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Author statements

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Legends:

**Figure 1A-D:** shows dissections of the CS in four different positions found. Red tissue denotes arterial tissue, blue venous. STA – superior thyroid artery, O – apex of CCA bifurcation. A – Site 1: CS is at the origin of the ICA and part of the distal CCA. B – Site 2: CS is at the distal CCA, including the origin of the ICA and the origin of the ECA. C – Site 3: CS is at the distal CCA, but caudal to the CCA bifurcation with no extension into the ICA or ECA. D – Site 4: CS is at the proximal ECA and part of the distal CCA.

**Figure 2:** illustrates the four different sites of the CS found in the dissections.
Figure 1A
Figure 1B
Figure 1C
Figure 2